

# 2019 Individual Enrollment Form

## Blue Shield Rx Plus (PDP) and Blue Shield Rx Enhanced (PDP) Medicare Prescription Drug Plan Individual Enrollment Form

Please contact Blue Shield of California if you need information in another language or format (Braille).



**Please fax or mail your completed enrollment form to:**

Fax: (877) 251-3660

Mail: Blue Shield of California,

PO Box 948, Woodland Hills, CA 91365-9856

**To enroll in Blue Shield Rx Plus or Blue Shield Rx Enhanced, please provide the following information:**

**Please check which plan you want to enroll in:**

- Blue Shield Rx Plus (PDP) (\$81.10 per month)
- Blue Shield Rx Enhanced (PDP) (\$117.80 per month)

Last name	First name	Middle initial	<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.
Birth date ( ___ / ___ / ___ ) ( MM / DD / Y Y Y Y )	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Home Phone Number: (     )	

**Permanent Residence Street Address (P.O. Box is not allowed)**

Street	City	State	ZIP code
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**Mailing address (only if different from your Permanent Residence Address)**

Street	City	State	ZIP code
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**Email address**

I am willing to receive required plan materials via email (i.e. enrollment notifications and the Annual Notice of Changes) in place of mailed printed copies.

I am willing to receive non-required plan materials via email (i.e., benefit promotions, event invitations, and plan newsletter) in place of mailed printed copies.

Not checking the boxes above means you will receive printed plan materials via the mail. You may choose to go back to printed materials at any time by calling Member Services at the number on your plan ID card.

**Please Provide Your Medicare Insurance Information**

Please take out your red, white and blue Medicare card to complete this section.

- Fill out this information as it appears on your Medicare card.

-OR-

- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

Name (as it appears on your Medicare card): \_\_\_\_\_

Medicare Number: \_\_\_\_\_

Is Entitled To:                      Effective Date:

HOSPITAL (Part A)                      \_\_\_\_\_

MEDICAL (Part B)                      \_\_\_\_\_

You must have Medicare Part A and Part B (or both) to join a Medicare prescription drug plan.

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**Paying your plan premium**

You can pay your monthly plan premium (including any late enrollment penalty you may owe) by mail or by "Electronic Funds Transfer (EFT)" each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board benefit check each month.

If you are assessed a Part D-Income Related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security or Railroad Retirement Board benefit check or be billed directly by Medicare. Do NOT pay the Part D-IRMAA extra amount to Blue Shield of California.

People with limited incomes may qualify for Extra Help to pay for their prescription drug costs. If you qualify, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles, and co-insurance. Additionally, those who qualify won't have a coverage gap or a late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this Extra Help, contact your local Social Security office, or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for Extra Help online at [www.socialsecurity.gov/prescriptionhelp](http://www.socialsecurity.gov/prescriptionhelp). If you qualify for Extra Help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.

If you don't select a payment option, you will receive a bill each month.

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**Please select a plan premium payment option:**

- Receive a monthly statement and pay by mail.
- Electronic funds transfer (EFT) from your bank account each month. Please enclose a VOIDED check or provide the following:  
Account holder name: \_\_\_\_\_  
Bank routing number: \_\_\_\_\_ Bank account number: \_\_\_\_\_  
Account type:  Checking  Saving
- Automatic deduction from your monthly Social Security or Railroad Retirement Board (RRB) benefit check.

I get monthly benefits from:  Social Security  RRB

(The Social Security/Railroad Retirement Board deduction may take two or more months to begin. In most cases, if Social Security/the Railroad Retirement Board accepts your request for automatic deduction, the first deduction from your Social Security/Railroad Retirement Board benefit check will include all plan premiums due from your enrollment effective date up to the point withholding begins. If Social Security/the Railroad Retirement Board does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.)

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**Please answer the following questions:**

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1. Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance programs.

Will you have other **prescription** drug coverage in addition to the Blue Shield Rx Plus or Blue Shield Rx Enhanced?  Yes  No

If Yes, please list your other coverage and your identification (ID) number(s) for this coverage:

Name of other coverage                      ID No. for this coverage                      Group No. for this coverage

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2. Are you a resident in a long-term care facility, such as a nursing home?  Yes  No

If "yes," please provide the following information:

Name of institution

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Address and phone number of institution (number and street)

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**Please check one of the boxes below if you would prefer that we send you information in a language other than English or in an accessible format:**  Spanish  Large print

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Please contact Blue Shield of California at (888) 239-6469 [TTY users should call 711] if you need information in an accessible format or language other than what is listed above. Our office hours are 8 a.m. to 8 p.m., seven days a week, from October 1 through March 31, and 8 a.m. to 8 p.m., weekdays (8 a.m. to 5 p.m. Saturday and Sunday), from April 1 through September 30.

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**Please read this important information**

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**If you are a member of a Medicare Advantage Plan** (like an HMO or PPO), you may already have prescription drug coverage from your Medicare Advantage Plan that will meet your needs. By joining Blue Shield Rx Plus or Blue Shield Rx Enhanced, your membership in your Medicare Advantage Plan may end. This will affect both your doctor and hospital coverage as well as your prescription drug coverage. Read the information that your Medicare Advantage Plan sends you and if you have questions, contact your Medicare Advantage Plan.

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**If you currently have health coverage from an employer or union, joining Blue Shield Rx Plus or Blue Shield Rx Enhanced could affect your employer or union health benefits.** You could lose your employer or union health coverage if you join a Blue Shield Rx Plus or Blue Shield Rx Enhanced. Read the communications your employer or union sends you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

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**Please read and sign below**

**By completing this enrollment application, I agree to the following:** Blue Shield Rx Plus and Blue Shield Rx Enhanced are Medicare drug plans and have a contract with the Federal government. I understand that this prescription drug coverage is in addition to my coverage under Medicare; therefore, I will need to keep my Medicare Part A or Part B coverage. It is my responsibility to inform my Blue Shield Rx Plus or Blue Shield Rx Enhanced of any prescription drug coverage that I have or may get in the future. I can only be in one Medicare prescription drug plan at a time. If I am currently in a Medicare prescription drug plan, my enrollment in Blue Shield Rx Plus or Blue Shield Rx Enhanced will end that enrollment. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes if an enrollment period is available, generally during the Annual Enrollment Period (October 15 – December 7), unless I qualify for certain special circumstances.

Blue Shield Rx Plus and Blue Shield Rx Enhanced serve a specific service area. If I move out of the area that Blue Shield Medicare prescription drug plans serve, I need to notify the plan so I can disenroll and find a new plan in my new area. I understand that I must use network pharmacies except in an emergency when I cannot reasonably use Blue Shield Rx Plus or Blue Shield Rx Enhanced network pharmacies. Once I am a member of Blue Shield Rx Plus or Blue Shield Rx Enhanced, I have the right to appeal plan decisions about payment or services if I disagree. I will read the *Evidence of Coverage* document from Blue Shield Rx Plus or Blue Shield Rx Enhanced when I get it to know which rules I must follow to get coverage.

I understand that if I leave this plan and don't have or get other Medicare prescription drug coverage or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty in addition to my premium for Medicare prescription drug coverage in the future.

I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Blue Shield of California, he/she may be paid based on my enrollment in Blue Shield Rx Plus or Blue Shield Rx Enhanced. Counseling services may be available in my state to provide advice concerning Medicare supplement insurance or other Medicare Advantage or Prescription Drug Plan options, medical assistance through the state Medicaid program, and the Medicare Savings Program.

**Release of Information:**

By joining this Medicare prescription drug plan, I acknowledge that Blue Shield Rx Plus or Blue Shield Rx Enhanced will release my information to Medicare or other plans as is necessary for treatment, payment, and health care operations. I also acknowledge that Blue Shield of California will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under State law where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request by Medicare.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Today's date**

If you are the authorized representative (i.e., power of attorney, or legal guardian – see description above), you must sign above and provide the following information:

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone number (     ) \_\_\_\_\_

Relationship to enrollee \_\_\_\_\_

**Producer information: Producer name and ID or NPN is required**

TMO/GMO/Agency name JAMES BARRICKS

(please print appointed agency name)

TMO/GMO/Agency ID No. \_\_\_\_\_

(please print agency ID)

Producer name JAMES BARRICKS

(please print writing agent name)

Producer ID No. 063287258

(please print agent ID number or NPN)

Producer phone number 310-678-6315

Producer email address INSURE@BARRICKS.COM

Date application received by producer \_\_\_\_\_

Producer signature Jim Barricks

With my signature, I hereby certify that I have read and understand the CMS Medicare Communications and Marketing Guidelines and Enrollment rules and confirm that the enrollee has received a complete enrollment kit. I agree that this enrollment of a Medicare beneficiary, on behalf of Blue Shield of California, has complied with these rules.

**Typically, you may enroll in a Medicare Prescription Drug plan only during the annual enrollment period from October 15 through December 7 of each year.** Additionally, there are exceptions that may allow you to enroll in a Medicare Prescription Drug Plan outside of the annual enrollment period.

Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

I am new to Medicare.

I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).

I recently moved outside of the service area for my current plan or I recently moved and this plan is a new option for me. I moved on (insert date) \_\_\_\_\_.

I recently was released from incarceration. I was released on (insert date) \_\_\_\_\_.

I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date) \_\_\_\_\_.

I recently obtained lawful permanent status in the United States. I got this status on (insert date) \_\_\_\_\_.

I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on (insert date) \_\_\_\_\_.

- I recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, had a change in the level of Extra Help, or lost Extra Help) on (insert date) \_\_\_\_\_.
- I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I haven't had a change.
- I live in or recently moved out of a Long-Term Care Facility (for example, a nursing home or long term care facility). I moved/will move into/out of the facility on (insert date) \_\_\_\_\_.
- I recently left a PACE program on (insert date) \_\_\_\_\_.
- I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's). I lost my drug coverage on (insert date) \_\_\_\_\_.
- I am leaving employer or union coverage on (insert date) \_\_\_\_\_.
- I belong to a pharmacy assistance program provided by my state.
- My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
- I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on (insert date) \_\_\_\_\_.
- I was affected by a weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA)). One of the other statements here applied to me, but I was unable to make my enrollment because of the natural disaster.

If none of these statements applies to you or you're not sure, please contact Blue Shield Member Services at **(888) 239-6469** to see if you are eligible to enroll. We are open 8 a.m. to 8 p.m., seven days a week, from October 1 through March 31, and 8 a.m. to 8 p.m., weekdays (8 a.m. to 5 p.m. Saturday and Sunday), from April 1 through September 30. TTY users should call 711.

<b>Medicare Prescription Drug Plan use only:</b>	
Plan ID No. _____	Effective date of coverage _____
IEP _____	AEP _____ SEP (type) _____
Name of plan representative (please print name) _____	
NIPR No. _____	